

*Laurel E. Babero*

Honorable Laurel E. Babero  
United States Bankruptcy Judge



Entered on Docket  
August 10, 2018

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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

<p>In re:</p> <p>MEDIZONE INTERNATIONAL, INC.,</p> <p>Debtor.</p>	<p>Case No. BK-S-18-12662-LEB</p> <p>Chapter 7</p> <p><b>ORDER APPROVING AND CONFIRMING SALE OF ESTATE PROPERTY FREE AND CLEAR OF ANY INTEREST</b></p> <p>Final Hearing Date: August 7, 2018 Final Hearing Time: 2:30 p.m.</p>
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The Trustee's *Motion For Approval of Bid Procedures and to Approve Sale of Estate Property Free and Clear of Any Interest* (the "Motion") [ECF No. 60] having come before this Court for final hearing on the 7<sup>th</sup> day of August, 2018, as noted in the related order shortening time [ECF No. 65] and the interim order approving bid procedures [ECF No. 81]; Lenard E. Schwartzter, Chapter 7 Trustee (the "Trustee") appearing by and through his counsel, Jason A. Imes., Esq., of the Schwartzter & McPherson Law Firm, and other parties appearing as noted on the record; the Court finding that notice has been given to all creditors and parties in interest as required by law, there being no opposition, the Court having jurisdiction to consider the Motion

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1 and requested relief in accordance with 28 U.S.C. §§157 and 1334, and this being a core  
2 proceeding pursuant to 28 U.S.C. §157(b); the Court having approved the Bidding Procedures as  
3 set forth in the Motion [ECF No. 81], finding that no other parties qualified to bid and no other  
4 parties offered competing bids; the Court finding that the proposed sale is fair, reasonable and  
5 appropriate, reflects the Trustee's exercise of prudent business judgment consistent with his  
6 fiduciary duties, and is designed to maximize the value to be obtained by the bankruptcy estate for  
7 the assets; the Court having made its findings of fact and conclusions of law upon the record  
8 which are incorporated herein pursuant to Federal Rules of Bankruptcy Procedure 9014(c) and  
9 7052, and for good cause appearing,

10 **IT IS HEREBY ORDERED** that the Motion and the Trustee's sale are APPROVED on a  
11 final basis; and

12 **IT IS FURTHER ORDERED** that the Sale Agreement (as that term is defined in the  
13 Trustee's Motion) is hereby approved pursuant to Sections 363(b) and (f) of the Bankruptcy Code,  
14 and the Trustee is hereby authorized to take all necessary steps to complete and close the sale  
15 contemplated therein, and to transfer the Assets (as that term is defined in the Sale Agreement) to  
16 Edwin G. Marshall and Jill C. Marshall, N.M.D., or their nominees ("Marshalls" or the "Buyer"),  
17 free and clear of all liens, encumbrances, interests and claims, in accordance with the terms of the  
18 Sale Agreement, for the sum of FIVE HUNDRED THOUSAND DOLLARS (\$500,000.00); and

19 **IT IS FURTHER ORDERED** that the Court finds the sale has been conducted in good  
20 faith, and that Marshalls have acted in good faith in purchasing the Assets, for all purposes of 11  
21 U.S.C. §363(m); and

22 **IT IS FURTHER ORDERED** that the 14-day stay pursuant to Fed.R.Bankr.P. 6004(h) is  
23 waived.

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**IT IS SO ORDERED.**

Submitted by:

**APPROVED** / DISAPPROVED

/s/ Jason A. Imes., Esq.,  
Jason A. Imes, Esq.  
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/s/ Merle C. Meyers, Esq.  
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**LR 9021 CERTIFICATION**

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

- ☐ The court waived the requirement of approval under LR 9021(b)(1).
- ☐ No party appeared at the hearing or filed an objection to the motion.
- ☒ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below:

**MERLE C. MEYERS, ESQ.: APPROVED**

- ☐ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objection to the form or content of the order.

/s/ Jason A. Imes., Esq.,  
Jason A. Imes, Esq.  
SCHWARTZER & MCPHERSON LAW FIRM

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